SS&C TECHNOLOGIES HOLDINGS, INC. (the "COMPANY)
HEDGING AND PLEDGING POLICY

Adopted October 21, 2026

A. Hedging and Derivatives.

Covered Persons (as defined herein) are prohibited from engaging in any transactions ("Prohibited Transactions") that are designed to hedge or speculate on any change in the market value of the Company's equity securities. As discussed below, Covered Persons are also prohibited from shorting the Company's stock.

Trading in options or other derivatives is generally highly speculative and very risky. People who buy options are betting that the stock price will move rapidly. For that reason, when a person trades in options in his or her employer's stock, it will arouse suspicion in the eyes of the Securities and Exchange Commission (the "SEC") that the person was trading on the basis of inside information, particularly where the trading occurs before a company announcement or major event. It is difficult for an employee or director to prove that he or she did not know about the announcement or event.

If the SEC or the stock exchanges were to notice active options trading by one or more employees or directors of the Company prior to an announcement, they would investigate. Such an investigation could be embarrassing to the Company (as well as expensive), and could result in severe penalties and expense for the persons involved. For all of these reasons, the Company prohibits its employees and directors from trading in options or other securities involving the Company's stock. This policy does not prohibit "Permitted Transactions," as defined below.

B. Pledging of Securities, Margin Accounts.

Pledged securities may be sold by the pledgee without the pledgor's consent under certain conditions. For example, securities held in a margin account may be sold by a broker without the customer's consent if the customer fails to meet a margin call. Because such a sale may occur at a time when an employee or a director has material inside information or is otherwise not permitted to trade in Company securities, no Covered Person may purchase Company securities on margin, hold Company securities in a margin account, or pledge Company securities as collateral for a loan. However, an exception may be granted where a person wishes to pledge Company securities as collateral for a loan and clearly demonstrates the financial capacity to repay the loan without resort to the pledged securities. Any Covered Person who wishes to pledge Company securities as collateral for a loan must submit a request for approval to the Chief Financial Officer or the General Counsel.

C. Administration.

The Audit Committee of the Board of Directors of the Company (the "Committee") shall have full authority and discretion in overseeing the administration and interpretation of this Policy.

D. Definitions.

As used in this Policy:

"**Blackout Periods**" means the "Blackout Periods" under and as defined in the Company's Securities Transaction Policy as then in effect and as amended from time to time ("Securities Transaction Policy") including, without limitation, the Pre-Earnings Blackout Periods and the Transactional Blackout Periods as defined therein.

"**Covered Persons**" means each director and executive officer of the Company.

"**Prohibited Transactions**" means the following transactions in the Company's securities that Covered Persons are prohibited from engaging in:

(i) short sales of Company securities, including short sales "against the box";

(ii) purchases or sales of puts, calls or other derivative securities based on the Company's securities;

(iii) holding Company securities in a margin account or pledging Company securities as collateral for a loan;

(iv) entering into hedging or monetization transactions or similar arrangements with respect to Company securities;

(v) any other derivative transactions (including transactions involving options, puts, calls, prepaid variable forward contracts, equity swaps, collars and exchange funds or other derivatives).

"**Permitted Transactions**" means transactions in which the prohibitions set forth above do not apply, including the following:

(i) Company stock options or equity awards that would otherwise expire, exercises of such options and awards and the surrender of shares to the Company in payment of the exercise price or in satisfaction of any tax withholding obligations (in each case in a manner permitted by the applicable equity award agreement); provided, however, that the securities so acquired may not be sold (either outright or in connection with a "cashless" exercise transaction through a broker) while the director or employee is aware of material non-public information or during a Blackout Period (as defined below) aware of material non-public information or during a Blackout Period (as defined below);

(ii) bona fide gifts, unless the person making the gift has reason to believe that the recipient intends to sell the securities while the director or employee is aware of material non-public information or during a Blackout Period; and

(iii) purchases or sales made pursuant to a binding contract, written plan or specific instruction (a "Trading Plan") which is adopted and operated in compliance with SEC Rule 10b5-1; provided such Trading Plan: (1) is in writing; (2) was submitted to and

approved by the General Counsel prior to its adoption; and (3) was not adopted while the director or employee was aware of material non-public information or during a Blackout Period.